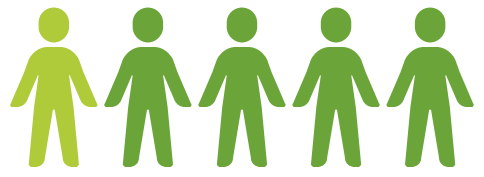


Therapeutic Cancer Vaccines

MARKET



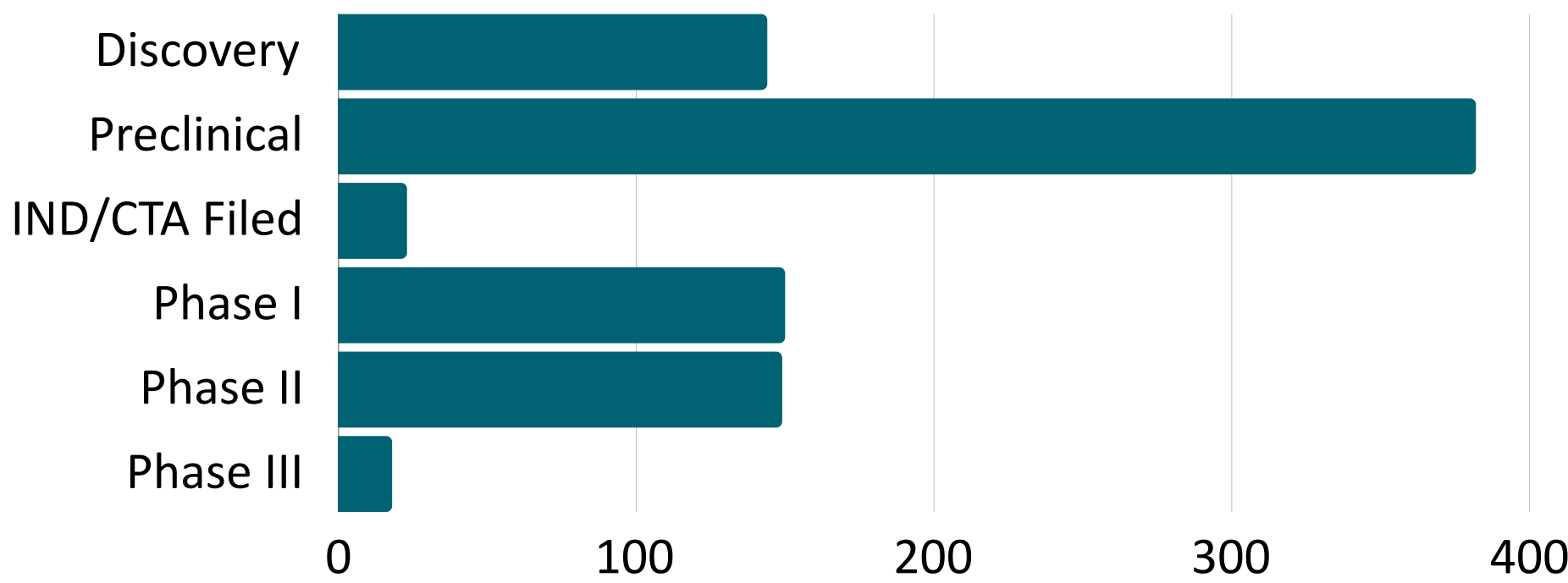
20 million new cancer cases in 2022



1 in 5 people will develop cancer in their lifetime

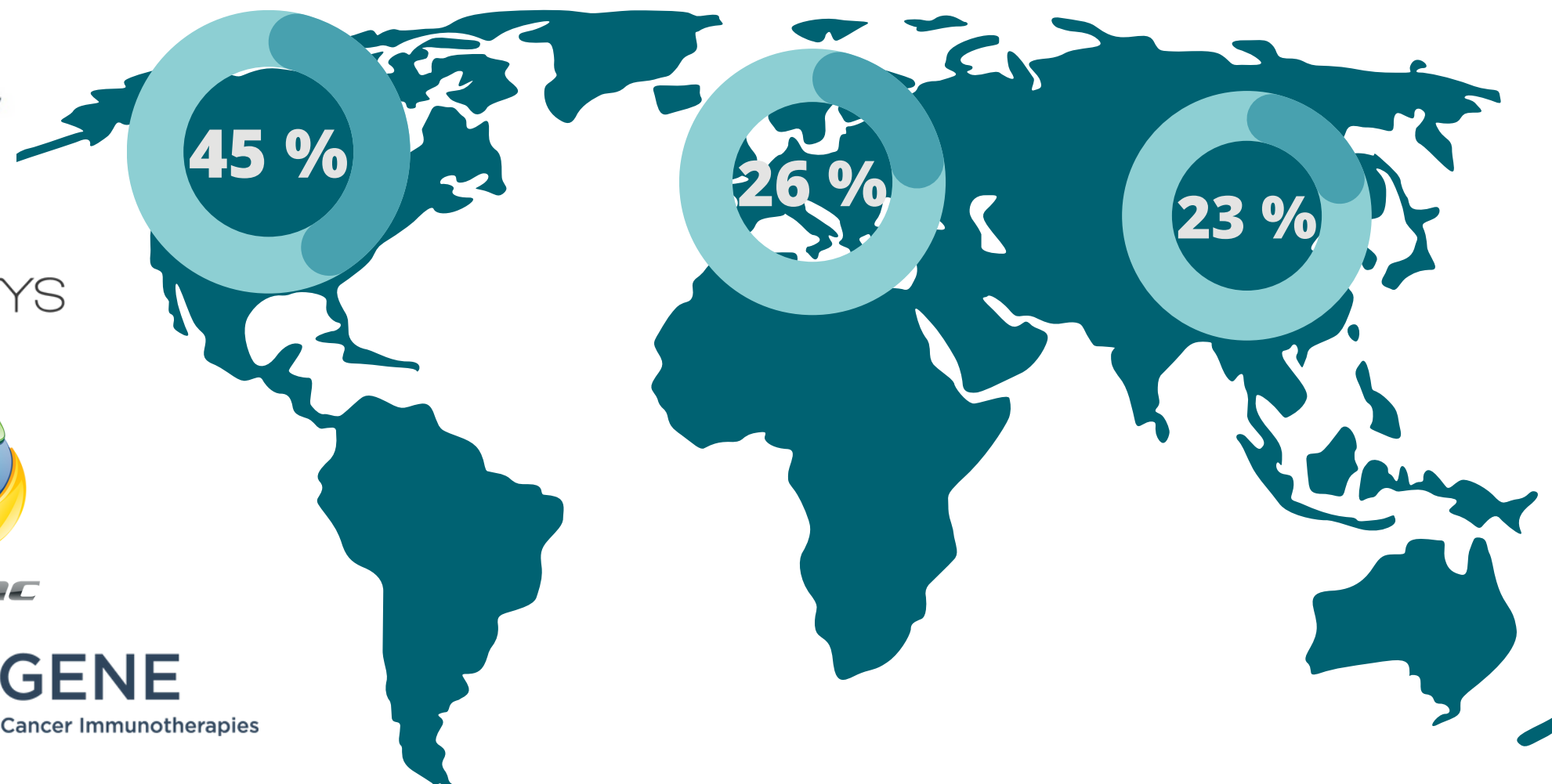


Therapeutic Cancer Vaccine Pipeline : Characteristics and Players



97
new therapeutic cancer vaccine candidates
in 2023*

Therapeutic Cancer Vaccine pipeline by development stage



Selected key players in the field

Geographic distribution of developers

Sources Mabdesign, GlobalData & WHO February 2024

*No. of novel product entering the pipeline at discovery or preclinical phase in 2023

