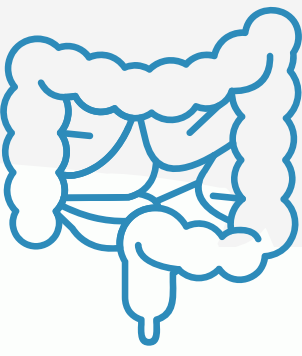
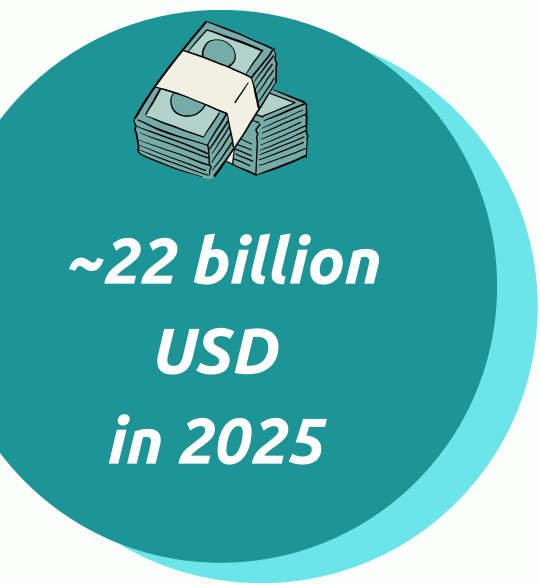


Inflammatory Bowel Diseases (IBD)

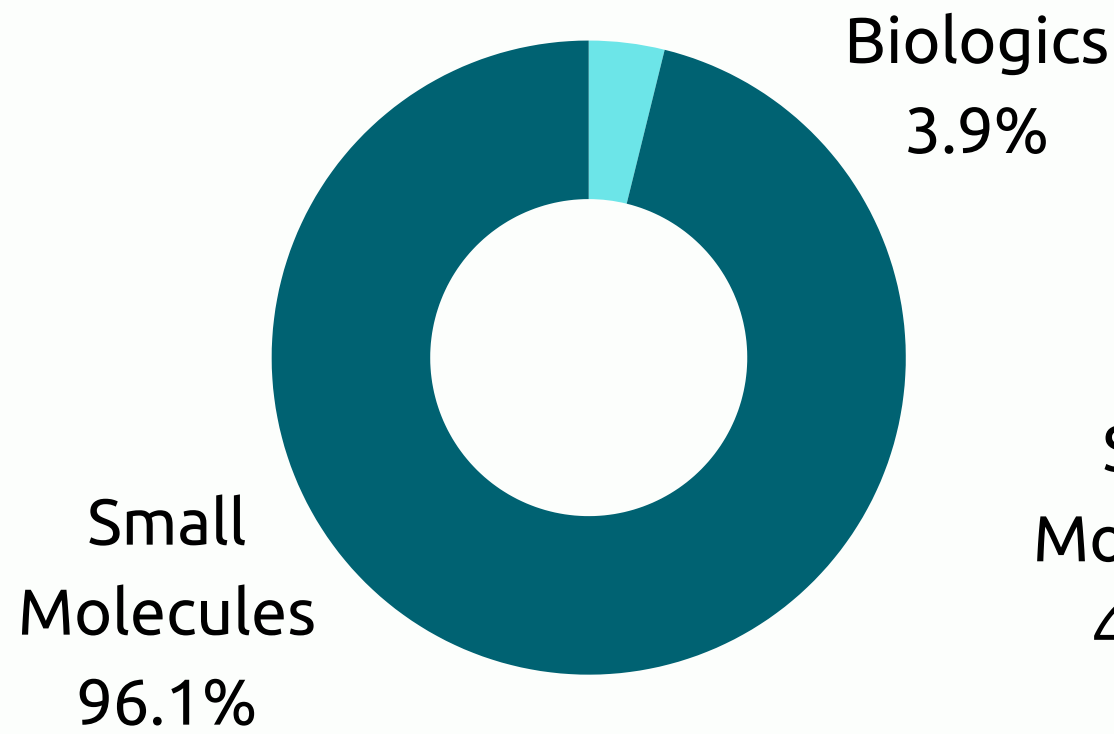
MARKET & PIPELINE



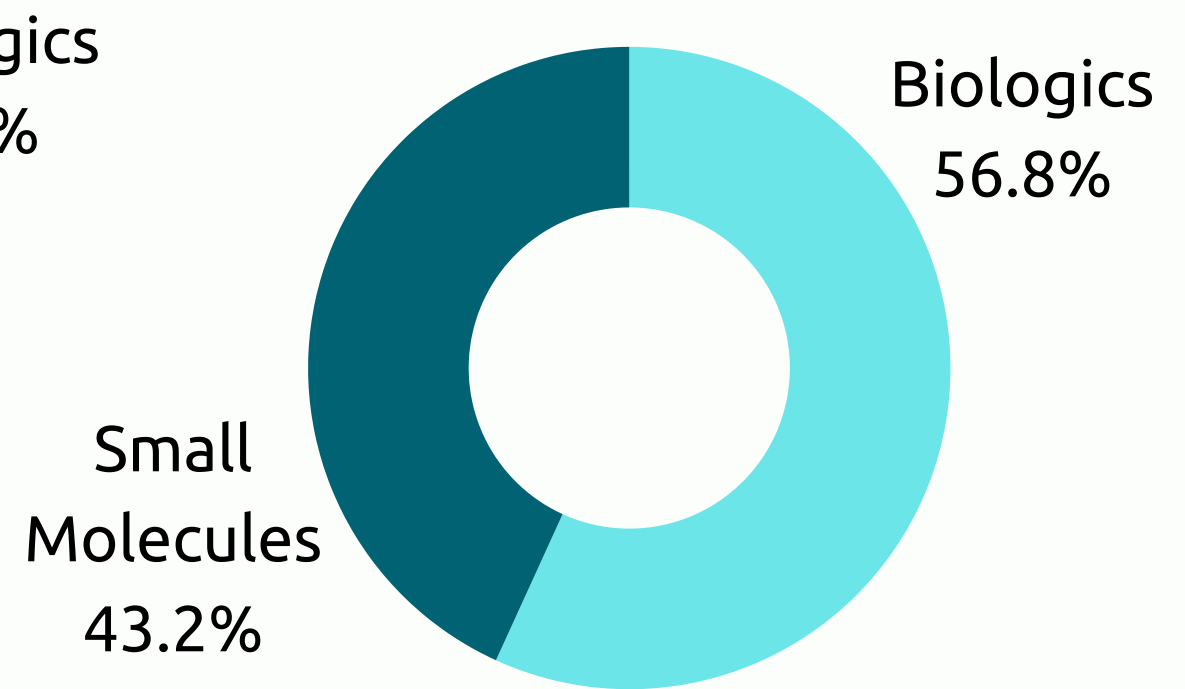
Key Market Insights



Marketed



Pipeline

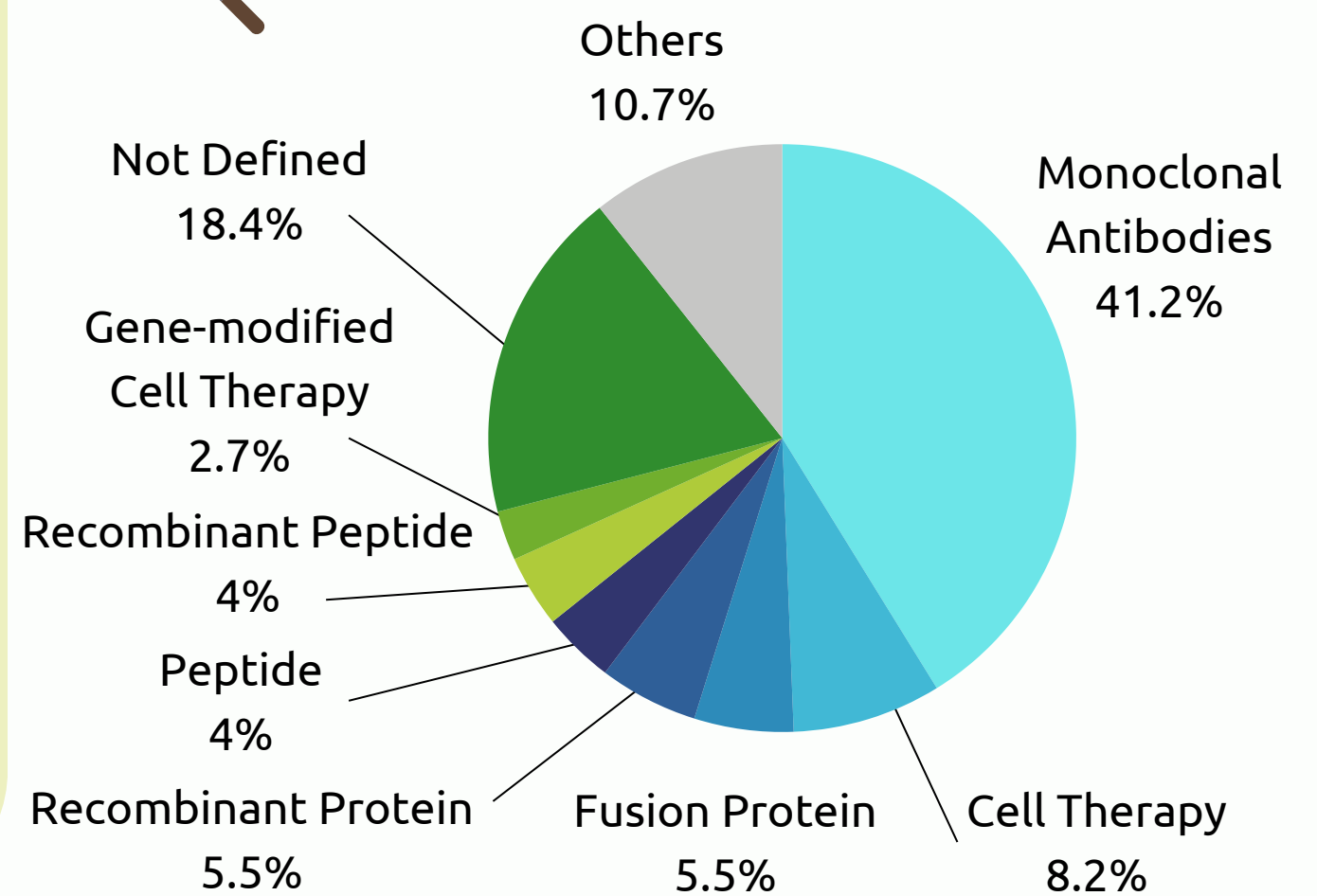


Dynamic of 2025

203 deals announced

58 new biologics entering the pipeline

Distribution by type of biologics



KEY EPIDEMIOLOGICAL DATA

4.97 cases per 100 000 people

~42 000 IBD-related deaths in 2021

+300 000 new cases in 2021